


## Press Cuttings

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### Omnii launches product that gives brokers access to credit files

27 July 2011 | By [Tessa Norman](#)

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Omnii Solutions has launched a product that allows intermediaries to access a client's credit file without the client being present.

Currently, brokers using Omnii's system can only access a client's credit file while the client is physically present during an advisory meeting, but Client Request allows them to send a request to the consumer to access their file.

Client Request then directs the client to a customer-facing view of Omnii Solutions' CheckITTM service, and guides them through the process of ordering their credit file.

The client receives a copy and at the same time the adviser receives an image of the credit file to review, along with a customised report that highlights key information within the file. The credit data is provided by Equifax.

Simon Baker, head of sales at Omnii Solutions, says: "Client Request is perfect for advisers who provide telephone or web-based advice.

"It allows advisers to gain a full understanding of their clients' credit position by reviewing the client credit file and their financial status before they have even met with the client.

"It will save advisers time and deliver them important information that will enhance their business processes."

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chris gardner | 27 Jul 2011 11:39 am

This looks like a very positive step forward. Its ridiculous that up until now brokers are unable to access credit reports when advising customers - lets hope this is the start of common sense prevailing and an end to needless declines on cases that had no merit at the outset. Well done Omnii

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